

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		29/02	/2016		
To : Hong Kong Exchanges	and Clea	aring Lim	ited		
Name of Issuer	GLOBA	L INTER	NATIONAI	L CREDIT G	ROUP LIMITED
Date Submitted	3 March	2016			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>1669</u>	Descrip	otion :	GIC GRO	OUP	
			ordinary ares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of precedii	ng month	10,000	000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)					<u>-</u>
Balance at close of the mor	ith	10,000	,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descrip	otion :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedii	ng month				
Increase/(decrease)					
Balance at close of the mor	ıth				

2. Preference Shares			
Stock code : <u>N/A</u> Descri	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	otion : <u>N/A</u>		
	No. of other classes of shares	1	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the (HKD):	end of the month	Hk	(\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Scheme

shares

Share Options (under Share Option Schemes of the Issuer)

Particulars of Share option Schemes of the Issuer No. of new shares of Share option Scheme No. of new shares of Share option Scheme Scheme No. of new shares of Share option Scheme Scheme Scheme No. of new shares of Share option Scheme Share option Scheme Share Option Schemes of No. of new shares of Share option Schemes of No. of new shares of Share Option Schemes of No. of new shares of Share option Schemes of No. of new shares of Share option Schemes of No. of new shares of Share option Schemes of No. of new shares of Share option Schemes of No. of new shares of Share option Schemes optio

including EGM Movement during the month thereto as at close of approval date (dd/mm/yyyy) and class of shares

Nil

issuable Granted Exercised Cancelled Lapsed

1. Share
Option

(22/11/2014)
Ordinary No. 10 N

shares
(Note 1)

Nil Nil Nil Nil Nil Nil

(Note 1)

2. N/A

(/ /)
shares

(Note 1)

Total A. (Ordinary shares) Nil
(Preference shares) N/A
(Other class) N/A

Total funds raised during the month from exercise of options (State currency)

N/A

Warrants to Issue Shares of the	s Issuer which	are to be Listed	I			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date			<u>-</u>			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A						
						<u> </u>
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)			•			
3. N/A	(/ /					
(/ /)						<u>-</u>
Stock code (if listed)			<u>-</u>			
Subscription price EGM approval date			•			
(if applicable)						
)	-			
4. N/A						
(/ /)	·					-
Stock code (if listed)			<u>-</u>			
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares) N/A		
				ncé shares) N/A		<u>-</u>
				other class) N/A		

Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,)					
<u> </u>	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(, , ,					
011171						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,)					
	_					
	<u> </u>					
Stock and (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		 .	Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	١	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ори	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-			
-	shares (Note 4)		
	shares (Note 1)		
2.	N/A		
-			
-			
-	shares (Note 1)		
-	Shares (Note 1)		
3.	N/A		
J	IV/A		
1			
	(/ /)		
	shares (Note 1)		
1			
•	Total D. (Ordinary shares)	N/A	
•	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other class)	IN//T	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 / 01 10000			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
3.	Placing	At price :	currency	Issue and allotment date: (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /)	
		(dd/mm/yyyy) N/A N/A	I/A
		Class of shares issuable (Note 1)	
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy) N/A N	I/A
		Total E. (Ordinary	
		` shares) <u>N/A</u>	
		(Preference shares) N/A	
		(Other class) N/A	
То	otal increase / (decrease) in ordinary shares dur	· · · · · · · · · · · · · · · · · · ·	
		(2) N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	
	otal increase / (decrease) in other classes of sha		
E) :	<u> </u>	
	^r hese figures should be the same as the relevar apital").)	nt figures under II above ("Movements in Issued Share	

Remarks (if any):
Submitted by: Wang Yao
Till E (' D')
Title: Executive Director (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.